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changer for  
higher  
education  
institutions.

-Rob Albright, CEO,  
Shamrock Solutions

## Transcript Processing Efficiency

Transcript processing can be complex and time-consuming, but following a few tips and strategies can help you establish efficient processes and procedures to manage the task effectively. Developing clear and consistent policies, automating processes, training staff on best practices, implementing quality control measures, and communicating clearly with students are all critical factors in streamlining your transcript processing.

Additionally, processing transfer credit and international and military transcripts can be even more challenging. But understanding transfer credit policies, reviewing course descriptions and syllabi, working with credential evaluation services, staying up-to-date with international education systems, and using intelligent automation software, like Shamrock's Freedom, can all help simplify the process.

We've summarized 8 tips to consider for improving speed and accuracy while also better equipping your institution with streamlined transcript processing. With these in mind, you'll have more tools and resources to master transcript processing and streamline the overall evaluation process!

Optimizing transcript processing efficiency is crucial for educational institutions. Implementing the tips, strategies, and tools mentioned herein will greatly enhance your Admission team's speed and accuracy.

To achieve the highest level of efficiency, institutions can leverage our Freedom software. With advanced features such as intelligent document capture, automated data extraction, and seamless integrations with Student Information Systems and course-equivalency databases, Freedom empowers institutions to streamline their operations, reduce manual efforts, and ensure timely and accurate transcript evaluations.

Curious to learn more and unlock unparalleled efficiency? Schedule a demo with our team, and elevate your institution's transcript and admissions processes with Freedom!



### Stay up-to-date with international education systems:

International education systems vary widely, and it is essential to stay informed about the grading systems, credit systems, and academic credentials used in different countries. Consider how these may impact your existing processes and policies, as well as opportunities to engage more closely with the international student base.



### Implement quality control measures:

Instituting quality control measures, such as regular audits and peer reviews, can help ensure accuracy and consistency in the evaluation process. It's important to ensure that student data is handled safely and accurately, and consistent peer review will provide insights on new processes, policies, or tools that can best serve your quality control needs.



### Review course descriptions and syllabi:

For transfer credits, ensure course descriptions and syllabi are carefully reviewed to ensure they align with the institution's academic standards and requirements. If you have any questions or concerns about interpreting transcripts, it's always a good idea to reach out to the student or their high school or college for clarification too.



### Work with credential evaluation services:

International transcripts often require evaluation by a third-party credential evaluation service to ensure they meet the institution's academic standards. Similarly, military transcripts may require evaluation by the American Council on Education (ACE) or other similar organizations. Work with these services to ensure accurate evaluation and processing, and incorporate them into your admissions procedures.



### Develop clear and consistent policies:

Establishing clear and consistent policies for evaluating and processing transcripts is essential to ensure consistency in the evaluation process. This includes defining credit transfer policies, equivalency tables, and articulation agreements, and providing timely and transparent notice and feedback to students. Communicate the importance of policy adherence to all staff, and provide additional training or insight into organizational policies where needed to ensure compliance.



### Communicate clearly with students:

Communicating clearly and quickly with students about transcript requirements, deadlines, evaluation processes, and deadlines can help reduce confusion and ensure timely processing of transcripts. Students today are expecting quick and accurate responses to their application inquiries, and ensuring accurate and timely communication will refine your institution's competitive edge.



### Automate processes where possible:

Automating processes, such as transcript evaluation and transfer credit processing, can significantly reduce the workload and potential for errors born out of manual processes. Consider using software solutions, such as Shamrock's Freedom transcript processing solution, to automate these processes, automatically compare and calculate extracted data against your course equivalency database, and integrate seamlessly with other student systems of record.



### Train staff on best practices:

The Higher Ed landscape is always evolving, so it is important to ensure that staff responsible for processing transcripts are trained on best practices for evaluation and processing. This includes understanding the different types of transcripts and the processes and procedures for evaluating them, understanding your institution's or partner institution's policies, and creating an atmosphere of transparency and secure information sharing for your team.